

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0052
2020
Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation BRIAN A MCCARTHY FOUNDATION INC		A Employer identification number 26-2804661	
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite CO PKF OCONNOR DAVIES 665 5TH AV		B Telephone number (see instructions) (212) 286-2600	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 100225342		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>9,530,306</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>modified cash</u> <i>(Part I, column (d) must be on cash basis.)</i>			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	119	119		
	4 Dividends and interest from securities	150,023	150,023		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	606,747			
	b Gross sales price for all assets on line 6a	2,843,618			
	7 Capital gain net income (from Part IV, line 2)		606,747		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	124	124			
12 Total. Add lines 1 through 11	757,013	757,013			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	10,499	0		10,499
	c Other professional fees (attach schedule)	65,242	45,242		20,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,013	1,013		1,000
	24 Total operating and administrative expenses. Add lines 13 through 23	77,754	46,255		31,499
	25 Contributions, gifts, grants paid	410,000			410,000
26 Total expenses and disbursements. Add lines 24 and 25	487,754	46,255		441,499	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	269,259				
b Net investment income (if negative, enter -0-)		710,758			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,813,499	1,416,926	1,416,926
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	368,212	294,215	294,215
	b Investments—corporate stock (attach schedule)	88,108	455,348	455,348
	c Investments—corporate bonds (attach schedule)	727,346	874,954	874,954
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	6,247,916	6,488,863	6,488,863
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	9,245,081	9,530,306	9,530,306	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	9,245,081	9,530,306	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	9,245,081	9,530,306		
30 Total liabilities and net assets/fund balances (see instructions) .	9,245,081	9,530,306		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	9,245,081
2 Enter amount from Part I, line 27a	2	269,259
3 Other increases not included in line 2 (itemize) ▶ _____	3	15,966
4 Add lines 1, 2, and 3	4	9,530,306
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	9,530,306

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,711,130		2,236,871	474,259
b 132,488			132,488
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			474,259
b			132,488
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	606,747
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total tax due is 1,152.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, expenditures, and asset requirements. Columns for Yes/No.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.			No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions			No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.BRIANAMCCARTHY.COM</u>	Yes		
14	The books are in care of ► <u>BRIAN A MCCARTHY</u> Telephone no. ► <u>(212) 286-2600</u>			
	Located at ► <u>C/O PKF OCONNOR DAVIES 665 5TH AVE NY NY</u> ZIP+4 ► <u>100225342</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here			<input type="checkbox"/>
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b			No
	Organizations relying on a current notice regarding disaster assistance check here.				<input type="checkbox"/>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," list the years ► 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b			No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	7,230,859
b	Average of monthly cash balances.	1b	1,814,720
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,045,579
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,045,579
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	135,684
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,909,895
6	Minimum investment return. Enter 5% of line 5.	6	445,495

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	445,495
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	9,880
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	9,880
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	435,615
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	435,615
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	435,615

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	441,499
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	441,499
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	441,499

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				435,615
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			406,257	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ _____ 441,499				
a Applied to 2019, but not more than line 2a			406,257	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount.				35,242
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				400,373
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				410,000
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash.
(2) Other assets.
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 3 columns: Question, Yes, No. Rows include 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), and 1c.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature area with fields for Signature of officer or trustee, Date (2021-03-22), and Title. Includes a box for 'May the IRS discuss this return with the preparer shown below'.

Paid Preparer Use Only

Preparer information section with fields for Print/Type preparer's name (THOMAS F BLANEY CPA), Preparer's Signature, Date (2021-03-22), Check if self-employed, PTIN (P00234022), Firm's name (PKF O'CONNOR DAVIES LLP), Firm's EIN (27-1728945), and Firm's address (665 FIFTH AVENUE, NEW YORK, NY 100225342).

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALI FORNEY CENTER 224 WEST 35TH STREET NEW YORK, NY 100012507	N/A	PC	DEVELOPMENT AND IMPLEMENTATION OF A PILOT PROJECT OF A 911/NYPD-ALTERNATIVE CRISIS RESPONSE TEAM (CRT) THAT PROVIDES MOBILE MEDICAL AND MENTAL HEALTH INTERVENTIONS FOR RACIAL MINORITY, HOMELESS LGBTQ YOUTH.	20,000
AMERICAN FOUNDATION FOR AIDS RESEARCH 120 WALL STREET NEW YORK, NY 100113904	N/A	PC	FUNDING FOR COVID-19 RESEARCH AIMED AT BETTER UNDERSTANDING OF CO-INFECTION WITH THOSE DIAGNOSED WITH BOTH HIV+ COVID-19.	50,000
BAILEY HOUSE INC1751 PARK AVENUE NEW YORK, NY 100352831	N/A	PC	SUPPORT FOR THE HOUSE PROJECT, AN INITIATIVE OF THE YOUTH AND PREVENTION SERVICES (YPS) DEPARTMENT.	30,000
Total ► 3a				410,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLACK GIFTED WHOLE 1363 TALBERT TERRACE SE SUITE B WASHINGTON, DC 200205213	N/A	PC	SUPPORT FOR BLACK, GIFTED, & WHOLE FOUNDATION'S ENTREPRENEURSHIP PROGRAM, BGW CARES, AND HBCU AMBASSADOR PROGRAM.	25,000
CALLEN-LORDE COMMUNITY HEALTH CENTER 356 WEST 18TH STREET NEW YORK, NY 100114401	N/A	PC	HEALTH OUTREACH TO TEENS, CALLEN-LORDE HOTEL SHELTERS IN PARTNERSHIP WITH HOUSING WORKS, AND PROVIDING CARE THROUGH TELEHEALTH MECHANISMS.	50,000
CENTER FOR HIV LAW AND POLICY 65 BROADWAY SUITE 832 NEW YORK, NY 100062503	N/A	PC	SUPPORT OF THE POSITIVE JUSTICE PROJECT	50,000
Total ▶ 3a				410,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COUNTER NARRATIVE PROJECTEQUITY FOUNDATION OF GEORGIA PO BOX 1363 ATLANTA, GA 303011363	N/A	PC	SUPPORT OF GENERATION C (FORMERLY COUNTER CULTURE), WEEKS OF ACTION, CNPS POLICY ADVOCACY AND COMMUNITY MOBILIZATION ACTIVITIES, ANNUAL BGM MOBILIZATION SUMMIT.	50,000
IM FROM DRIFTWOOD 126 SOUTH 8TH STREET SUITE 3 BROOKLYN, NY 112498623	N/A	PC	SUPPORT FOR EXPANSION EFFORTS INTO PODCASTS, BUILDING OUT ONLINE VIDEO SUBMISSION PROCESSES, AND THE TRAINING OF STAFF TO SUPPORT THE ORGANIZATIONS GROWTH.	50,000
SAN DIEGO LGBT COMMUNITY CENTER 3909 CENTER STREET SAN DIEGO, CA 921633555	N/A	PC	VIRTUAL CASE MANAGEMENT AND COUNSELING FOR LGBT YOUTH AND HOUSING THROUGH THE CENTER'S HOUSING CONTINUUM.	25,000
Total			3a	410,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN DIEGO LGBT PRIDE 3620 30TH STREET SAN DIEGO, CA 921043555	N/A	PC	FUNDING FOR LGBTQ YOUTH PROGRAMS AS WELL AS OTHER OUTREACH MATERIALS AND SPONSORED SOCIAL MEDIA ADS THAT TARGET LGBTQ YOUTH THROUGH DIGITAL FLYERS.	30,000
UNLOCAL INC 45 WEST 29TH STREET SUITE 203 NEW YORK, NY 100014209	N/A	PC	FUNDING FOR THE QUEER IMMIGRANT JUSTICE PROJECT (QIJP) PROVIDING FREE LEGAL REPRESENTATION FOR LGBTQ+ IMMIGRANTS SEEKING LAWFUL IMMIGRATION STATUS.	30,000
Total ▶ 3a				410,000

TY 2020 Accounting Fees Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANNUAL BOOKKEEPING AND TAX RETURN PREPARATION	10,499	0		10,499

TY 2020 Investments Corporate Bonds Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AIRCASTLE LTD 4.400% 09/25/23 (00928QAR2) 11,000 QTY	11,656	11,656
AMER AXLE & MANF INC 6.250% 04/01/25 (02406PAR1) 7,000 QTY	7,245	7,245
AMERICAN TOWER CORP 2.900% 01/15/30 (03027XBA7) 9,000 QTY	9,810	9,810
AMERICREDIT AUTOMOBILE REC 3.500% 01/18/24 (03066HAF4) 9,000 QTY	9,324	9,324
AT&T INC 3.650% 06/01/51 (00206RKA9) 16,000 QTY	16,753	16,753
BANK MONTREAL QUE PFD CL 3.803% 12/15/31 (06368BGS1) 7,000 QTY	7,934	7,934
BANK OF AMER CORP 3.194% 07/23/30 (06051GHV4) 10,000 QTY	11,207	11,207
BEMIS CO INC 2.630% 06/19/30 (081437AT2) 8,000 QTY	8,664	8,664
BIOGEN INC 2.250% 05/01/30 (09062XAH6) 8,000 QTY	8,357	8,357
BOARDWALK PIPELINES LLC 3.400% 02/15/31 (096630AH1) 8,000 QTY	8,347	8,347
CAPITAL ONE MULTI-ASSET 0.658% 09/16/24 (14041NFJ5) 9,000 QTY	9,037	9,037
CARMAX AUTO OWNER TRUST 1.970% 04/15/22 (14314WAD3) 13,000 QTY	1,191	1,191
CARPENTER TECHNOLOGY 6.375% 07/15/28 (144285AL7) 4,000 QTY	4,414	4,414
CHARLES SCHWAB CORP 4.000% 12/11/69 (808513BJ3) 5,000 QTY	5,263	5,263
CITIGROUP INC 4.300% 11/20/26 (172967JC6) 12,000 QTY	13,971	13,971
CROWN CASTLE INTL CORP 3.300% 04/03/20 (22822VAR2) 3,000 QTY	3,358	3,358
CUBESMART L P 3.000% 02/15/30 (22966RAF3) 8,000 QTY	8,748	8,748
CVS HEALTH CORP 4.780% 03/25/38 (126650CY4) 9,000 QTY	11,403	11,403
CYRUSONE LP 3.450% 11/15/29 (23283PAR5) 9,000 QTY	9,682	9,682
D.R. HORTON INC 1.400% 10/15/27 (23331ABP3) 11,000 QTY	11,034	11,034

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DELTA AIR LINES 2020-AA 2.000% 12/10/29 (247361ZV3) 9,000 QTY	8,712	8,712
ENABLE MIDSTREAM PARTNER 3.900% 05/15/24 (292480AH3) 6,000 QTY	6,135	6,135
ESCROW LEHMAN BROS 0.000% 08/15/09 (524ESC9Q5) 85,000 QTY	213	213
FHLMC PL Q46279 3.500% 02/01/47 (3132WK6R4) 43,000 QTY	17,888	17,888
FHLMC PL QA3869 3.500% 10/01/49 (31339UJN1) 37,000 QTY	26,763	26,763
FHLMC PL RA3606 2.000% 10/01/50 CUSIP 3133KKAF6) 63,000 QTY	64,895	64,895
FHLMC PL RE6066 2.000% 10/01/50 (3133N3W34 20,000 QTY	20,132	20,132
FHLMC PL ZN1448 4.000% 11/01/48 (3131Y7TD9) 24,000 QTY	8,720	8,720
FNMA PL AL6970 3.500% 07/01/35 (3138EPW83) 34,000 QTY	9,323	9,323
FNMA PL AS6709 3.500% 02/01/36 (3138WGN34) 54,000 QTY	18,723	18,723
FNMA PL AS8157 4.500% 05/15/46 (3138WJB31) 27,000 QTY	11,149	11,149
FNMA PL B07242 3.000% 01/01/50 (3140K3BL5) 16,000 QTY	12,286	12,286
FNMA PL B07504 3.000% 01/01/50 (3140K3KS0) 16,000 QTY	14,121	14,121
FNMA PL B08662 3.000% 03/01/50 (3140K4TU4) 8,000 QTY	5,340	5,340
FNMA PL BH5119 3.500% 08/01/47 (3140GTVM9) 22,000 QTY	12,196	12,196
FNMA PL BH7071 4.500% 12/01/47 (3140GV2D6) 20,000 QTY	10,132	10,132
FNMA PL BM2007 4.000% 09/01/48 (3140J6GR2) 7,000 QTY	2,580	2,580
FNMA PL BN7664 4.000% 07/01/49 (3140JQQS5) 22,000 QTY	13,839	13,839
FNMA PL CA1711 4.500% 05/01/48 (3140Q83V5) 44,000 QTY	21,573	21,573
FNMA PL FM1090 4.000% 05/01/49 (3140X4F84) 28,000 QTY	17,859	17,859

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FNMA PL FM1567 3.500% 08/01/49 (3140X4W51) 11,000 QTY	5,497	5,497
FNMA PL MA3058 4.000% 07/01/47 (31418CMG6) 70,000 QTY	26,423	26,423
FORD MOTOR CO 8.500% 04/22/20 (345370CV0) 8,000 QTY	9,004	9,004
GENERAL MOTORS CO 6.125% 10/01/25 (37045VAV2) 5,000 QTY	6,065	6,065
GENERAL MOTORS CO 6.600% 04/01/36 (37045VAK6) 7,000 QTY	9,477	9,477
GENL MOTORS FINL CO INC 1.332% 11/06/21 (37045XCN4) 10,000 QTY	10,034	10,034
GOLDMAN SACHS GROUP INC 3.814% 04/23/29 (38141G WV2) 10,000 QTY	11,574	11,574
GS MORTGAGE SECURITIES 3.482% 01/10/45 (36192BAY3) 20,000 QTY	20,237	20,237
HANOVER INSURANCE GROUP 2.500% 09/01/30 (410867AG0) 6,000 QTY	6,262	6,262
HARTFORD HEALTHCARE CORP 3.447% 07/01/54 (41652PAC3) 5,000 QTY	5,275	5,275
HASBRO INC 3.900% 11/19/29 (418056AZ0) 4,000 QTY	4,530	4,530
HEXCEL CORP 3.950% 02/15/27 (428291AN8) 9,000 QTY	9,728	9,728
HOLLYFRONTIER CORP 4.500% 10/01/30 (436106AC2) 3,000 QTY	3,169	3,169
HOLLYFRONTIER CORP 5.875% 04/01/26 (436106AA6) 4,000 QTY	4,467	4,467
HOST HOTELS & RESORTS 3.500% 09/15/30 (44107TAZ9) 10,000 QTY	10,535	10,535
HP ENTERPRISE CO 1.450% 04/01/24 (42824CBJ7) 10,000 QTY	10,275	10,275
JETBLUE AIRWAYS CORP 2.750% 05/15/32 (477143AH4) 9,000 QTY	8,665	8,665
JUNIPER NETWORKS 2.000% 12/10/30 (48203RAP9) 9,000 QTY	8,879	8,879
KINROSS GOLD CORP 5.950% 09/05/14 (496902AN7) 6,000 QTY	6,827	6,827
LIFESTORAGE LP 4.000% 06/15/29 (53227JAB0) 6,000 QTY	7,017	7,017

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
M/I HOMES INC 4.950% 02/01/28 (55305BAS0) 4,000 QTY	4,234	4,234
MAGNA INTL INC 2.450% 06/15/30 (559222AV6) 6,000 QTY	6,454	6,454
MCDONALD'S CORP 4.200% 04/01/50 (58013MFR0) 3,000 QTY	3,857	3,857
MEGELLAN MIDSTREAM 3.950% 03/01/20 (559080AP1) 3,000 QTY	3,381	3,381
MORGAN STANLEY BAML TRUST 3.708% 05/15/46 (61762DAZ4) 10,000 QTY	10,310	10,310
MOTOROLA SOLUTIONS INC 5.500% 09/01/44 (620076BE8) 12,000 QTY	15,281	15,281
MURPHY OIL CORP 5.750% 08/15/25 (626717AJ1) 7,000 QTY	6,930	6,930
NORTHWELL HEALTHCARE INC 3.809% 11/01/49 (667274AD6) 3,000 QTY	3,439	3,439
NUSTAR LOGISTICS L P 6.075% 02/01/21 (67059TAD7) 6,000 QTY	6,015	6,015
NVR INC 3.000% 05/15/30 (62944TAF2) 6,000 QTY	6,567	6,567
OCCIDENTAL PETROLEUM COR 1.671% 08/15/22 (674599CQ6) 4,000 QTY	3,920	3,920
PACIFIC GAS & ELEC 1.750% 06/16/22 (694308JE8) 5,000 QTY	5,014	5,014
PHYSICIANS REALTY LP 3.950% 01/15/28 (71951QAB8) 10,000 QTY	10,883	10,883
QUANTA SERVICES INC 2.900% 10/01/30 (74762EAF9) 6,000 QTY	6,433	6,433
REXFORD INDL REALTY INC 2.125% 12/01/30 (76169XAA2) 6,000 QTY	6,008	6,008
SOUTHERN CALIF EDISON CO 4.125% 03/01/48 (842400GK3) 4,000 QTY	4,767	4,767
SSM HEALTH CARE 3.823% 06/01/27 (784710AA3) 11,000 QTY	12,511	12,511
STANFORD HEALTH CARE 3.310% 08/15/30 (85434VAB4) 9,000 QTY	10,250	10,250
STARWOOD PPTY TR INC 5.000% 12/15/21 (85571BAG0) 8,000 QTY	8,134	8,134
STIFEL FINANCIAL CORP 4.000% 05/15/30 (860630AG7) 6,000 QTY	6,856	6,856

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SYNOVUS FINANCIAL CORP 3.125% 11/01/22 (87161CAL9) 5,000 QTY	5,192	5,192
UNITED AIR 2014-2 A PTT 3.750% 03/03/28 (90932QAA4) 10,000 QTY	7,294	7,294
VERIZON COMMUNICATIONS 3.150% 03/22/30 (92343VFE9) 3,000 QTY	3,364	3,364
VERIZON OWNER TRUST 2.930% 09/20/23 (92347YAA2) 5,000 QTY	5,097	5,097
VULCAN MATERIALS CO 3.500% 06/01/30 (929160AZ2) 4,000 QTY	4,594	4,594
WABTEC 4.150% 03/15/24 (960386AN0) 4,000 QTY	4,378	4,378
WELLS FARGO & CO 2.188% 04/30/26 (95000U2N2) 9,000 QTY	9,476	9,476
WORLD OMNI AUTO REC TR 3.200% 06/17/24 (98162QAD2) 18,000 QTY	18,620	18,620
WYNDHAM WORLDWIDE CORP 4.150% 04/01/24 (98310WAP3) 7,000 QTY	7,560	7,560
XYLEM INC 1.950% 01/30/28 (98419MAM2) 4,000 QTY	4,218	4,218

TY 2020 Investments Corporate Stock Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BERKSHIRE HATHAWAY INC NEW CL B (BRK.B) 389.000 SHARES	90,197	90,197
COCA COLA CO (KO) 547.000 SHARES	29,997	29,997
GENL MILLS INC (GIS) 521.000 SHARES	30,635	30,635
INTL BUSINESS MACH (IBM) 259.000 SHARES	32,603	32,603
JPMORGAN CHASE & CO (JPM) 786.000 SHARES	99,877	99,877
KELLOGG CO (K) 434.000 SHARES	27,008	27,008
PFIZER INC (PFE) 823.000 SHARES	30,295	30,295
PROCTER & GAMBLE CO (PG) 248.000 SHARES	34,507	34,507
UNITED PARCEL SERVICE INC CL B (UPS) 289.000 SHARES	48,668	48,668
VERIZON COMMUNICATIONS INC (VZ) 505.000 SHARES	29,669	29,669
VIATRIS INC (VTRS) 101.000 SHARES	1,892	1,892

TY 2020 Investments Government Obligations Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**US Government Securities - End
of Year Book Value:**

294,215

**US Government Securities - End
of Year Fair Market Value:**

294,215

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2020 Investments - Other Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AMER FUNDS NEW WORLD FUND CLASS F2 (NFFFY) 5,082.264 SHARES	FMV	445,664	445,664
AQR LONG-SHORT EQUITY FUND CLASS I (QLEIX) 23,262.603 SHARES	FMV	218,435	218,435
BLACKSTONE ALTERNATIVE MULTI-STRATEGY FUND CLASS I (BXMIX) 23,986.911 SHARES	FMV	245,626	245,626
DOUBLELINE FLEXIBLE INCOME FUND CLASS I (DFLEX) 41,782.770 SHARES	FMV	400,697	400,697
INVESCO OPPENHEIMER DEVELOPING MARKETS Y (ODVYX) 7,388.632 SHARES	FMV	394,996	394,996
INVESCO OPPENHEIMER INTERNATIONAL BOND Y (OIBYX) 58,589.192 SHARES	FMV	342,747	342,747
JP MORGAN US LARGE CAP CORE PLUS FUND CL I SHARES (JLPSX) 23,202.171 SHARES	FMV	557,084	557,084
LEGG MASON WESTERN ASSET MACRO OPPORTUNITIES FUND (LAOIX) 18,972.694 SHARES	FMV	224,826	224,826
LOOMIS SAYLES SR FLOATING RATE & FIXED INCOME FUND (LSFYX) 22,870.556 SHARES	FMV	203,777	203,777
LORD ABBETT CREDIT OPPORTUNITIES FUND CLASS A (LARAX) 24,108.004 SHARES	FMV	250,000	250,000
NEUBERGER STRATEGIC INCOME INSTITUTIIONAL CLASS (NSTLX) 34,188.397 SHARES	FMV	392,483	392,483
PIONEER PIONEER FUNDAMENTAL GROWTH FD CL Y CL Y (FUNYX) 8,158.812 SHARES	FMV	256,676	256,676
PRINCIPAL EQUITY INCOME FUND CLASS I (PEIIX) 16,017.026SHARES	FMV	569,245	569,245
PRINCIPAL SPECTRUM PRE AND CAP SEC INCOME FUND INS (PPSIX) 28,026.906 SHARES	FMV	293,442	293,442
PUTNAM ULTRA SHORT DURATION INCOME FUND CLASS Y (PSDYX) 49,787.497 SHARES	FMV	502,853	502,853
T. ROWE PRICE GLOBAL ALLOCATION FUND CLASS NL (RPGAX) 28,774.108 SHARES	FMV	439,956	439,956
VANGUARD INTERNATIONAL GROWTH FUND ADMIRAL (VWILX) 2,234.423 SHARES	FMV	358,156	358,156
VANGUARD TOTAL STOCK MKT ETF (VTI) 2,015.000 SHARES	FMV	392,200	392,200

TY 2020 Other Expenses Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	250	0		250
INSURANCE EXPENSE	750	0		750
OTHER INVESTMENT EXPENSES	1,013	1,013		0

TY 2020 Other Income Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DISTRIBUTIONS FROM ESCROW LEHMAN BROS BANKRUPTCY	124	124	124

TY 2020 Other Increases Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**Other Increases Schedule**

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	15,966

TY 2020 Other Professional Fees Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANTS MANAGER	20,000	0		20,000
INVESTMENT MANAGEMENT AND ADVISORY	45,242	45,242		0